



29<sup>th</sup> September 2022

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, 'G' Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

Dear Sirs,

**Allotment of Unsecured, Redeemable, Rated, Listed, Taxable,  
Non-Convertible Debentures of ₹ 300 crore**

We wish to inform you that the Company has today successfully allotted 3,000 Unsecured, Redeemable, Rated, Listed, Taxable, Non-Convertible Debentures of a face value of ₹ 10 lakh each aggregating to ₹ 300 crore, on a private placement basis.

In terms of Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, the following disclosure is made hereunder:

Type of securities proposed to be issued	Unsecured, Redeemable, Rated, Listed, Taxable, Non-Convertible Debentures
Type of Issuance	Private Placement
Total numbers of securities to be issued	3,000 Debentures
Size of the Issue	₹ 300 crore
Listing	To be listed on WDM segment of NSE Limited
Tenure of Instrument	Date of Allotment: 29 <sup>th</sup> September 2022 Dates of Maturity: 28 <sup>th</sup> September 2029
Coupon/Interest offered, schedule of payment of coupon/ interest and principal	Fixed rate NCDs with annual coupon payment and principal amount shall be repaid on the date of redemption of the non-convertible debentures.
Charge/Security, if any, created over the assets	Unsecured
Special rights/interest/ privileges attached to the instrument and changes thereof	N.A.
Delay in payment of Interest/principal amount on the due date or default in payment or interest/ principal	Will trigger an Event of Default and levy of additional interest
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any matter concerning the security and/or the assets along with comments thereon	None
Rating	India Ratings - IND AA/Stable ICRA Rating - ICRA AA Stable

Yours faithfully,

**For Tata Power Renewable Energy Limited**

**Jeraz E Mahernosh  
Company Secretary**

**Tata Power Renewable Energy Limited**

CIN : U40108MH2007PLC168314

C/o The Tata Power Company Limited

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