



12<sup>th</sup> July 2022

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, 'G' Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

Dear Sirs,

**Sub: Certificate pursuant to SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10<sup>th</sup> August 2021**

In terms of Chapter XVII of the SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10<sup>th</sup> August 2021, on Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts; Municipal Debt Securities and Commercial Paper, please find enclosed a quarterly certificate confirming the use of Commercial Paper proceeds and adherence to other listing conditions, for the quarter ended 30<sup>th</sup> June 2022.

We request you to kindly take the above certificate on record.

Thanking you,

Yours faithfully,

**For Tata Power Renewable Energy Limited**

**Behram Mehta**  
**Chief Financial Officer**

**Tata Power Renewable Energy Limited**

C/o The Tata Power Company Limited  
Corporate Centre, B Block, 34, Sant  
Tukaram Road,  
Carnac Bunder, Mumbai 400 009.  
Tel 91 22 6717 1000 Extn: 1626  
CIN : U40108MH2007PLC168314



**ANNEXURE - VI**

To,

Kotak Mahindra Bank Limited

Issuing and Paying Agent

REF NO : TPREL/CP/22-23/Q1      ISIN CODE : As per Annexure I

MV of CP : As per Annexure I

Maturity Date of CP: As per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for the purpose as mentioned in Annexure I and the CP proceeds are used for the disclosed purpose.
- 2) The other conditions of the offer document and the CP directions are adhered to.
- 3) The asset classification of fund based facilities from banks/ Financial Institutions continues to be "Standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended June'22 was Rs. 4970 crores

**For Tata Power Renewable Energy Limited**

  
Behram Mehta  
Chief Financial Officer

Date: 6<sup>th</sup> July, 2022

Place: Mumbai



**Tata Power Renewable Energy Limited**

(Formerly known as Industrial Power Infrastructure Limited)

C/o The Tata Power Company Limited

Corporate Centre, B Block, 34, Sant Tukaram Road,

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Tel 91 22 6717 1626

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**Annexure I**

Issuer	Date of CP issue	ISIN	FV of CP Issue in Rs.Crs	Discounted value of CP issue	Maturity date of CP	Units	End use of funds
Tata Power Renewable Energy Ltd	28-04-2022	INE607M14731	50,00,00,000	49,66,30,500	28-06-2022	1,000	Bridge Funding
Tata Power Renewable Energy Ltd	28-04-2022	INE607M14731	1,50,00,00,000	1,48,98,91,500	28-06-2022	3,000	Bridge Funding
Tata Power Renewable Energy Ltd	05-05-2022	INE607M14749	1,00,00,00,000	99,46,72,000	21-06-2022	2,000	Bridge Funding
Tata Power Renewable Energy Ltd	05-05-2022	INE607M14756	2,00,00,00,000	1,98,86,68,000	24-06-2022	4,000	Bridge Funding
Tata Power Renewable Energy Ltd	12-05-2022	INE607M14764	3,00,00,00,000	2,98,61,49,000	15-06-2022	6,000	Bridge Funding
Tata Power Renewable Energy Ltd	19-05-2022	INE607M14772	2,00,00,00,000	1,99,11,32,000	20-06-2022	4,000	Bridge Funding
Tata Power Renewable Energy Ltd	24-05-2022	INE607M14780	2,00,00,00,000	1973240000	22-08-2022	4,000	Bridge Funding
Tata Power Renewable Energy Ltd	24-05-2022	INE607M14780	1,10,00,00,000	1085282000	22-08-2022	2,200	Bridge Funding
Tata Power Renewable Energy Ltd	24-05-2022	INE607M14780	2,60,00,00,000	2,56,52,12,000	22-08-2022	5,200	Bridge Funding
Tata Power Renewable Energy Ltd	14-06-2022	INE607M14798	3,00,00,00,000	2,99,38,86,000	29-06-2022	6,000	Bridge Funding
Tata Power Renewable Energy Ltd	20-06-2022	INE607M14806	5,00,00,00,000	4978885000	20-07-2022	10,000	Repayment of ISIN INE607M14772 and Bridge Funding
Tata Power Renewable Energy Ltd	27-06-2022	INE607M14822	2,00,00,00,000	1,98,24,68,000	26-08-2022	4,000	Bridge Funding
Tata Power Renewable Energy Ltd	28-06-2022	INE607M14814	1,50,00,00,000	1,49,36,28,000	28-07-2022	3,000	Bridge Funding
Tata Power Renewable Energy Ltd	28-06-2022	INE607M14814	3,50,00,00,000	3,48,51,32,000	28-07-2022	7,000	Bridge Funding
		<b>Total</b>	<b>30,70,00,00,000.00</b>				



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