



**Ref.no.2754/SBICTCL/DT/2017-18**

**Date: 30<sup>th</sup> October, 2017**

To,  
**Tata Power Renewable Energy Limited,**  
Corporate Centre, A- Block, 34,  
Sant Tukaram Road, Carnac Bunder,  
Mumbai – 400009

**Sub:-Certificate u/r 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, for Debentures Issue of Rs. 425 Crores, Rs. 575 Crores and Rs. 500 Crores by Tata Power Renewable Energy Limited (“Issuer”), for the half year ended 30<sup>th</sup> September, 2017.**

Dear Sir/ Madam,

We are acting as Debenture Trustee for the captioned Debenture Issue. Pursuant to Regulation 52(5) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, (‘Regulations’) we state that we have taken note of the disclosures made by the Issuer under Regulation 52(4) of the Regulations.

Yours faithfully,  
For SBICAP Trustee Company Limited

**Authorised Signatory**