



11th July 2020

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra-Kurla Complex,
Bandra (East)
Mumbai 400 051

Dear Sirs,

Certificate pursuant to SEBI Circular No. CIR/P/2019/115 dated October 22, 2019

In terms of Para 4 of Annexure II of the SEBI Circular no. CIR/P/2019/115 dated October 22, 2019, for framework for listing of commercial paper, please find enclosed a quarterly certificate confirming the use of CP proceeds and adherence to other listing conditions, for the quarter ended 30th June 2020.

We request you to kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Tata Power Renewable Energy Limited**

Mona Purandare
Company Secretary
ACS-11327

Tata Power Renewable Energy Limited

(Formerly known as Industrial Power Infrastructure Limited)

C/o The Tata Power Company Limited
Corporate Centre, A Block, 34, Sant Tukaram Road,
Carnac Bunder, Mumbai 400 009.
Tel : 91 22 6717 1000 Extn : 1626
CIN : U40108MH2007PLC168314



Proforma of Quarterly certificate to be submitted by the Issuer of Commercial Paper
(To be submitted within 15 days from the close of the quarter)

To,

Kotak Mahindra Bank Limited

Issuing and Paying Agent

REF NO : TPREL/CP/20-21/Q4 ISIN CODE : As per Annexure I
MV of CP : Rs.550,00,00,000/- (Five
Hundred Fifty Crores only) 11,000 units(Eleven Thousand)

Maturity Date of CP: As per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for the purpose as mentioned in Annexure I and the CP proceeds are used for the disclosed purpose.
- 2) The other conditions of the offer document and the CP directions are adhered to.
- 3) The asset classification of fund based facilities from banks/ Financial Institutions continues to be "Standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended Jun 2020 was Rs. 1100 crores

For Tata Power Renewable Energy Limited

Amey Naik
Chief Financial Officer

Date: 10th July, 2020

Place: Mumbai

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Annexure I

Issuer	Date of CP issue(Value Date)	ISIN No.	AMT(Rs)(FV)	DISCOUNTED AMOUNT	Maturity date of CP	UNITS	PURPOSE
TPREL	05-06-2020	INE607M14475	250,00,00,000	245,92,27,500	04-09-2020	5000	BRIDGE FUNDING
TPREL	12-06-2020	INE607M14483	200,00,00,000	196,73,82,000	11-09-2020	4000	BRIDGE FUNDING
TPREL	19-06-2020	INE607M14491	100,00,00,000	98,65,53,000	16-09-2020	2000	BRIDGE FUNDING

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