



6th July 2023

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Sub: Certificate pursuant to SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021

In terms of Chapter XVII of the SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021, on Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts; Municipal Debt Securities and Commercial Paper, please find enclosed a quarterly certificate confirming the use of Commercial Paper proceeds and adherence to other listing conditions, for the quarter ended 30th June 2023.

We request you to kindly take the above certificate on record.

Thanking you,

Yours faithfully,

For Tata Power Renewable Energy Limited

JERAZ
ERUCH
MAHERNOSH

Digitally signed
by JERAZ ERUCH
MAHERNOSH
Date: 2023.07.06
12:50:43 +05'30'

**Jeraz Mahernosh
Company Secretary**

Tata Power Renewable Energy Limited

CIN : U40108MH2007PLC168314

C/o The Tata Power Company Limited

Corporate Centre, A Block, 34 Sant Tukaram Road, Carnac Bunder, Mumbai 400 009

Tel: +91 22 6717 1000 Extn: 1626

Email: tprel@tatapower.com Website: www.tatapowerrenewables.com



ANNEXURE – VI

To,
Kotak Mahindra Bank Limited
Issuing and Paying Agent

REF NO : TPREL/CP/23-24/Q1

ISIN CODE : As per Annexure I

MV of CP : As per Annexure I

Maturity Date of CP: As per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for the purpose as mentioned in Annexure I and the CP proceeds are used for the disclosed purpose.
- 2) The other conditions of the offer document and the CP directions are adhered to.
- 3) The asset classification of fund based facilities from banks/ Financial Institutions continues to be "Standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended June'23 was Rs. 2445 crores

For Tata Power Renewable Energy Limited


Jeraz E. Mahernosh
Company Secretary
Date: 6th July, 2023
Place: Mumbai



****Note: In view of the absence of an appointed Chief Financial Officer of the Company, this annexure has been signed by the Company Secretary.**

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Annexure I

| Company Name | ISIN | Date of CP Issued | Maturity Date of CP | Face Value of CP Issued | Discount Value of CP Issued | Units | End Use of Funds |
|-------------------------------------|--------------|-------------------|------------------------------|-------------------------|-----------------------------|-------|--------------------------------|
| Tata Power Renewable Energy Limited | INE607M14AE4 | 20-04-2023 | 20 th June 2023 | 50,00,00,000.00 | 49,41,12,000.00 | 1,000 | Repayment of ISIN INE607M14996 |
| Tata Power Renewable Energy Limited | INE607M14AE4 | 20-04-2023 | 20 th June 2023 | 1,50,00,00,000.00 | 1,48,23,36,000.00 | 3000 | Repayment of ISIN INE607M14996 |
| Tata Power Renewable Energy Limited | INE607M14AE4 | 20-04-2023 | 20 th June 2023 | 1,50,00,00,000.00 | 1,48,23,36,000.00 | 3000 | Repayment of ISIN INE607M14996 |
| Tata Power Renewable Energy Limited | INE607M14AE4 | 20-04-2023 | 20 th June 2023 | 2,50,00,00,000.00 | 2,47,05,60,000.00 | 5000 | Repayment of ISIN INE607M14996 |
| Tata Power Renewable Energy Limited | INE607M14AF1 | 24-05-2023 | 31 st May 2023 | 2,50,00,00,000.00 | 2,49,66,20,000.00 | 5000 | Repayment of ISIN INE607M14AD6 |
| Tata Power Renewable Energy Limited | INE607M14AG9 | 30-05-2023 | 28 th August 2023 | 6,00,00,00,000.00 | 5,89,39,08,000.00 | 12000 | Bridge Funding |
| Tata Power Renewable Energy Limited | INE607M14AH7 | 20-06-2023 | 20 th July 2023 | 4,00,00,00,000.00 | 3,97,65,64,000.00 | 8000 | Repayment of ISIN INE607M14AE4 |



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