



26th June 2024

To,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051.

Dear Sir / Ma'am,

Allotment of Unsecured, Listed, Redeemable, Rated, Taxable, Non-Convertible Debentures of ₹ 1,000 crore (Series I & II)

We wish to inform you that the Company has today successfully allotted 50,000 Unsecured, Listed, Redeemable, Rated, Taxable, Non-Convertible Debentures of a face value of ₹ 1 lakh each aggregating to ₹ 500 crore under Series I and 50,000 Unsecured, Listed, Redeemable, Rated, Taxable, Non-Convertible Debentures of a face value of ₹ 1 lakh each aggregating to ₹ 500 crore under Series II, on a private placement basis.

In terms of Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, the following disclosure is made hereunder:

	Series I	Series II
Type of securities proposed to be issued	Unsecured, Listed, Redeemable, Rated, Taxable, Non-Convertible Debentures	
Type of Issuance	Private Placement	
Total numbers of securities to be issued	50,000 Debentures	50,000 Debentures
Issue Size	₹ 500 crore	₹ 500 crore
Listing	To be listed on WDM segment of NSE Limited	
Date of Allotment	26 th June 2024	
Tenure of Instrument	60 (sixty) months from the Deemed Date of Allotment	120 (one hundred and twenty) months from the Deemed Date of Allotment.
Redemption Date	26 th June 2029	26 th June 2034
Coupon/Interest offered, schedule of payment of coupon/ interest and principal	Fixed rate NCDs with annual coupon payment and principal amount shall be repaid on the date of redemption of the non-convertible debentures.	
Charge/Security, if any, created over the assets	Unsecured	
Special rights/interest/ privileges attached to the instrument and changes thereof	N.A.	
Delay in payment of Interest/principal amount on the due date or default in payment or interest/ principal	Will trigger an Event of Default and levy of additional interest	
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any matter concerning the security and/or the assets along with comments thereon	None	

Tata Power Renewable Energy Limited

CIN : U40108MH2007PLC168314

C/o The Tata Power Company Limited

Corporate Centre, A Block, 34 Sant Tukaram Road, Carnac Bunder, Mumbai 400 009

Tel: +91 22 6717 1000 Extn: 1626

Email: tprel@tatapower.com Website: www.tatapowerrenewables.com



Rating	CARE AA+/Stable by CARE Ratings Limited and IND AA+/Stable by India Ratings and Research Private Limited
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Yours faithfully,
For Tata Power Renewable Energy Limited

Jeraz E Mahernosh
Company Secretary
FCS: 7008

Tata Power Renewable Energy Limited

CIN : U40108MH2007PLC168314

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