



15th December 2021

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Sub: ISIN INE607M08022 and INE607M07024

On 15th June 2016, the Company allotted the following non-convertible debentures (NCDs) aggregating to ₹575 crore:

Sr. No.	Name of the Debt Instrument	ISIN	Coupon Rate	Face Value	No. of NCDs	Tenure	Maturity date
1	Rated, listed, guaranteed, taxable, unsecured, redeemable Non-Convertible Debentures	INE607M08022	9.24% per annum payable semi-annually (floating rate)	₹ 10,00,000	1,750	6 years	Rs.35 crore each on 15-Jun-20, 15-Dec-20, 15-Jun-21, 15-Dec-21 AND 15-Jun-22
2	Rated, listed, guaranteed, taxable, secured, redeemable Non-Convertible Debentures	INE607M07024	9.24% per annum payable semi-annually (floating rate)	₹ 10,00,000	4,000	10 years	Rs.35 crore each on 15-Jun-23, 15-Dec-23, 17-Jun-24, 16-Dec-24, 16-Jun-25, 15-Dec-25, AND Rs.190 crore 15-Jun-26

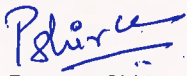
Post the fourth Principal Repayment of ISIN INE607M08022 on 15th December 2021, the outstanding issue size is ₹35,00,00,000 and the number of NCDs outstanding is 1750.

As per the Information Memorandum (IM) the interest rate on NCD ₹ 575 crore Series I and Series II gets reset at each interest payment date. The interest rate is linked to HDFC 6 month's Marginal Cost of Funds Based Lending Rate (MCLR) + 14 basis points. HDFC Bank 6-month MCLR is 7.05% as on 15th December 2021. Hence interest rate on above series of debentures will be **7.19% per annum from 16th December 2021 to 15th June 2022.**

Thanking you,

Yours faithfully,

For Tata Power Renewable Energy Limited


Poonam Shirke
Company Secretary
ACS-50297

Tata Power Renewable Energy Limited
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C/o The Tata Power Company Limited
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CIN : U40108MH2007PLC168314