



29th April 2024

To,
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051

Sub : Reporting of Debt Securities pursuant to SEBI Master Circular no SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10th August, 2021

Dear Sir / Ma'am,

In terms of Chapter XIV of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10th August, 2021 for Centralised Database for Corporate bonds/ debentures, as amended from time to time, please find enclosed a statement containing data in the Annex - XIV-B format as prescribed in aforesaid SEBI Circular, for the year ended 31st March 2024.

We request you to kindly take the same on your record.

Yours faithfully,
For Tata Power Renewable Energy Limited

Jeraz E Mahernosh
Company Secretary
FCS: 7008

Encl: As above

Tata Power Renewable Energy Limited

CIN : U40108MH2007PLC168314

C/o The Tata Power Company Limited

Corporate Centre, A Block, 34 Sant Tukaram Road, Carnac Bunder, Mumbai 400 009

Tel: +91 22 6717 1000 Extn: 1626

Email: tprel@tatapower.com Website: www.tatapowerrenewables.com



Annex - XIV-B

1. Listing Details:

Sl. No.	ISIN	Allotment Date	Listing Date	Listing Quantity	First Issue/ Further Issue	Exchange
1.	INE607M08030 (Old ISIN) INE607M07024 (New ISIN)	15 th June 2016	29 th June 2016	4,000	First Issue	National Stock Exchange
2.	INE607M07016	27 th May 2019	11 th June 2019	5,000	First Issue	National Stock Exchange
3.	INE607M08063	29 th September 2022	3 rd October 2022	3,000	First Issue	National Stock Exchange
4	INE607M08071	30 th May 2023	1 st June 2023	70,000	First Issue	National Stock Exchange

2. The hyperlink of 'Listing Notification by National Stock Exchange is as under:

<https://www.nseindia.com/resources/exchange-communication-circulars>

3. Details of record date:

Sl. No.	ISIN	Record date	Interest/ redemption	Date of payment of interest/ redemption
1	INE607M07016	11 th May 2023	Redemption of part NCD and Payment of Interest	26 th May 2023
2	INE607M07024	31 st May 2023	Redemption of part NCD and Payment of Interest	15 th June 2023
3	INE607M08063	14 th September 2023	Payment of Interest on Non-Convertible Debentures	29 th September 2023
4	INE607M07024	30 th November 2023	Redemption of part NCD and Payment of Interest	15 th December 2023

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE607M08063	India Ratings	AA+	Stable	Upgrade	24 th January 2024	Verified	24 th January 2024
INE607M08071	India Ratings	AA+	Stable	Upgrade	24 th January 2024	Verified	24 th January 2024
INE607M07024	CARE	AA	Positive	Reaffirm with Revision in Outlook	28 th September 2023	Verified	28 th September 2023
INE607M08071	CARE	AA	Positive	New	28 th September 2023	Verified	28 th September 2023

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INE607M07016	ICRA	AA	Positive	Reaffirm with Revision in Outlook	07 th July 2023	Verified	07 th July 2023
INE607M08063	ICRA	AA	Positive	New	07 th July 2023	Verified	07 th July 2023

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
INE607M08063	India Ratings	AA	Stable	Reaffirm	23 th May 2023	Verified	23 th May 2023
INE607M08071	India Ratings	AA	Stable	Reaffirm	23 th May 2023	Verified	23 th May 2023
INE607M07024	CARE	AA	Stable	Reaffirm	25 th May 2023	Verified	25 th May 2023
INE607M07016	ICRA	AA	Stable	Reaffirm	22 nd September 2022	Verified	22 nd September 2022

5. Payment Status:

a) Whether Interest payment/ redemption payment made (yes/ no): Yes

b) Details of interest payments:

Sl. No.	Particulars	Details			
1	ISIN	INE607M07016	INE607M07024	INE607M08063	INE607M07024
2	Issue size	₹500,00,00,000	₹ 400,00,00,000	₹300,00,00,000	₹365,00,00,000
3	Interest Amount to be paid on due date	₹33,90,40,000	₹ 17,13,29,315	₹ 23,70,00,000	₹ 16,45,17,000
4	Frequency - quarterly/ monthly	Annually	Half Yearly	Annually	Half Yearly
5	Change in frequency of payment (if any)	No	No	No	No
6	Details of such change	Not Applicable	Not Applicable	Not Applicable	Not Applicable
7	Interest payment record date	11 th May 2023	31 st May 2023	14 th September 2023	30 th November 2023
8	Due date for interest payment (DD/MM/YYYY)	27 th May 2023	15 th June 2023	29 th September 2023	15 th December 2023
9	Actual date for interest payment (DD/MM/YYYY)	26 th May 2023	15 th June 2023	28 th September 2023	15 th December 2023
10	Amount of interest paid	₹33,90,40,000	₹ 17,13,29,315	₹ 23,70,00,000	₹ 16,45,17,000
11	Date of last interest payment	27 th May 2022	15 th December 2022	Not Applicable	15 th June 2023
12	Reason for non-payment/ delay in payment	Not Applicable	Not Applicable	Not Applicable	Not Applicable

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c) Details of Redemption Payments:

Sl. No.	Particulars	Details		
		INE607M07016	INE607M07024	INE607M07024
1.	ISIN	INE607M07016	INE607M07024	INE607M07024
2.	Type of redemption (full/partial)	Partial	Partial	Partial
3.	If partial redemption, then a. By face value redemption b. By quantity redemption	Face Value Redemption	Face Value Redemption	Face Value Redemption
4.	If redemption is based on quantity, specify, whether on: a. Lot basis b. Pro-rata basis	Not Applicable	Not Applicable	Not Applicable
5.	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	Redemption	Redemption	Redemption
6.	Redemption date due to put option (if any)	Not Applicable	Not Applicable	Not Applicable
7.	Redemption date due to call option (if any)	Not Applicable	Not Applicable	Not Applicable
8.	Quantity redeemed (no. of NCDs)	Not Applicable	Not Applicable	Not Applicable
9.	Due date for redemption/maturity	27 th May 2023	15 th June 2023	15 th December 2023
10.	Actual date for redemption (DD-MM-YYYY)	26 th May 2023	15 th June 2023	15 th December 2023
11.	Amount redeemed	₹35,00,00,000	₹ 35,00,00,000	₹ 35,00,00,000
12.	Outstanding amount (₹)	₹372,50,00,000	₹ 365,00,00,000	₹ 330,00,00,000
13.	Date of last interest payment	27 th May 2022	15 th December 2022	15 th June 2023

6. Default history information: Have there been any defaults/ delays in servicing any other debt security issued by the issuer? If yes, details thereof: No

Nature of the Issue	Issue Size	Due date of interest redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes / no)	Date of Verification
NIL						

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