



30<sup>th</sup> May 2023

National Stock Exchange of India Ltd.  
Exchange Plaza, 5<sup>th</sup> Floor  
Plot No.C/1, 'G' Block  
Bandra-Kurla Complex  
Bandra (East)  
Mumbai 400 051

Dear Sirs,

**Allotment of Redeemable, Rated, Listed,  
Unsecured Non-Convertible Debentures of ₹ 700 crore**

We wish to inform you that the Company has today successfully allotted 70,000, Redeemable, Rated, Listed, Unsecured Non-Convertible Debentures of a face value of ₹ 1 lakh each aggregating to ₹ 700 crore, on a private placement basis.

In terms of Regulation 51 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended from time to time, the following disclosure is made hereunder:

Type of securities proposed to be issued	Redeemable, Rated, Listed, Unsecured Non-Convertible Debentures
Type of Issuance	Private Placement
Total numbers of securities to be issued	70,000 Debentures
Size of the Issue	₹ 700 crore
Listing	To be listed on WDM segment of NSE Limited
Tenure of Instrument	Date of Allotment: 30 <sup>th</sup> May 2023 Dates of Maturity: 30 <sup>th</sup> May 2030
Coupon/Interest offered, schedule of payment of coupon/ interest and principal	Fixed rate NCDs with annual coupon payment and principal amount shall be repaid on the date of redemption of the non-convertible debentures.
Charge/Security, if any, created over the assets	Unsecured
Special rights/interest/ privileges attached to the instrument and changes thereof	N.A.
Delay in payment of Interest/principal amount on the due date or default in payment or interest/ principal	Will trigger an Event of Default and levy of additional interest
Details of any letter or comments regarding payment/non-payment of interest, principal on due dates, or any matter concerning the security and/or the assets along with comments thereon	None
Rating	CARE AA (Stable) by CARE Ratings Limited and IND AA/Stable by India Ratings and Research Private Limited

Yours faithfully,  
**For Tata Power Renewable Energy Limited**

**Jeraz E Mahernosh**  
Company Secretary

**Tata Power Renewable Energy Limited**

CIN : U40108MH2007PLC168314

C/o The Tata Power Company Limited

Corporate Centre, A Block, 34 Sant Tukaram Road, Carnac Bunder, Mumbai 400 009

Tel: +91 22 6717 1000 Extn: 1626

Email: [tprel@tatapower.com](mailto:tprel@tatapower.com) Website: [www.tatapowerrenewables.com](http://www.tatapowerrenewables.com)



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