



14th October 2022

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra-Kurla Complex
Bandra (East)
Mumbai 400 051

Dear Sirs,

Sub: Certificate pursuant to SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021

In terms of Chapter XVII of the SEBI Circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated 10th August 2021, on Operational Circular for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts; Municipal Debt Securities and Commercial Paper, please find enclosed a quarterly certificate confirming the use of Commercial Paper proceeds and adherence to other listing conditions, for the quarter ended 30th September 2022.

We request you to kindly take the above certificate on record.

Thanking you,

Yours faithfully,
For Tata Power Renewable Energy Limited

Digitally signed by
JERAZ ERUCH
MAHERNOSH
Date: 2022.10.14
11:15:24 +05'30'

Jeraz Mahernosh
Company Secretary

Tata Power Renewable Energy Limited

CIN : U40108MH2007PLC168314

C/o The Tata Power Company Limited

Corporate Centre, A Block, 34 Sant Tukaram Road, Carnac Bunder, Mumbai 400 009

Tel: +91 22 6717 1000 Extn: 1626



To,

Kotak Mahindra Bank Limited
Issuing and Paying Agent

REF NO : TPREL/CP/22-23/Q2
MV of CP : As per Annexure I
Maturity Date of CP: As per Annexure I

ISIN CODE : As per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- a) The CP was issued for the purpose as mentioned in Annexure I and the CP proceeds are used for the disclosed purpose.
- b) The other conditions of the offer document and the CP directions are adhered to.
- c) The asset classification of fund based facilities from banks/ Financial Institutions continues to be "Standard".
- d) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- e) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- f) The total issuance of CPs during the calendar year up to the quarter ended September 2022 was ₹.9,685 crore.

For Tata Power Renewable Energy Limited

Jyoti Kumar Agarwal
Chief Financial Officer
Date: 13th October 2022
Place: Mumbai

Tata Power Renewable Energy Limited

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C/o The Tata Power Company Limited

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Annexure I

Issued	Date of CP Issued	ISIN	Maturity date of CP	FV of CP Issue in Rs.Crs	Discounted value of CP issue	Units	End use of funds
Tata Power Renewable Energy Ltd	19-07-2022	INE607M14830	19-08-2022	5,00,00,00,000	4,97,81,40,000	10,000	Bridge Funding
Tata Power Renewable Energy Ltd	27-07-2022	INE607M14848	29-08-2022	50,00,00,000	49,74,59,000	1,000	Bridge Funding
Tata Power Renewable Energy Ltd	27-07-2022	INE607M14848	29-08-2022	50,00,00,000	49,74,59,000	1,000	Bridge Funding
Tata Power Renewable Energy Ltd	27-07-2022	INE607M14848	29-08-2022	50,00,00,000	49,74,59,000	1,000	Bridge Funding
Tata Power Renewable Energy Ltd	27-07-2022	INE607M14848	29-08-2022	1,00,00,00,000	99,49,18,000	2,000	Bridge Funding
Tata Power Renewable Energy Ltd	27-07-2022	INE607M14848	29-08-2022	2,50,00,00,000	2,48,72,95,000	5,000	Bridge Funding
Tata Power Renewable Energy Ltd	18-08-2022	INE607M14855	19-09-2022	25,00,00,000	24,87,26,500	500	Bridge Funding
Tata Power Renewable Energy Ltd	18-08-2022	INE607M14855	19-09-2022	50,00,00,000	49,74,53,000	1,000	Bridge Funding
Tata Power Renewable Energy Ltd	18-08-2022	INE607M14855	19-09-2022	25,00,00,000	24,87,26,500	500	Bridge Funding
Tata Power Renewable Energy Ltd	18-08-2022	INE607M14855	19-09-2022	2,00,00,00,000	1,98,98,12,000	4,000	Bridge Funding
Tata Power Renewable Energy Ltd	18-08-2022	INE607M14855	19-09-2022	2,00,00,00,000	1,98,98,12,000	4,000	Bridge Funding
Tata Power Renewable Energy Ltd	22-08-2022	INE607M14863	22-09-2022	5,70,00,00,000	5,67,18,64,800	11,400	Repayment of ISIN INE607M14780
Tata Power Renewable Energy Ltd	25-08-2022	INE607M14871	26-09-2022	2,00,00,00,000	1,98,99,16,000	4,000	Bridge Funding
Tata Power Renewable Energy Ltd	26-08-2022	INE607M14889	28-09-2022	50,00,00,000	49,73,87,500	1,000	Bridge Funding

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Tata Power Renewable Energy Ltd	26-08-2022	INE607M14889	28-09-2022	2,50,00,00,000	2,48,69,37,500	5,000	Bridge Funding
Tata Power Renewable Energy Ltd	26-08-2022	INE607M14889	28-09-2022	2,00,00,00,000	1,98,95,50,000	4,000	Bridge Funding
Tata Power Renewable Energy Ltd	14-09-2022	INE607M14897	12-12-2022	1,75,00,00,000	1,72,39,79,250	3,500	Bridge Funding
Tata Power Renewable Energy Ltd	22-09-2022	INE607M14913	30-09-2022	1,00,00,00,000	99,84,90,000	2,000	Repayment of ISIN INE607M14863 & Bridge Funding
Tata Power Renewable Energy Ltd	22-09-2022	INE607M14913	30-09-2022	50,00,00,000	49,92,45,000	1,000	Repayment of ISIN INE607M14863 & Bridge Funding
Tata Power Renewable Energy Ltd	22-09-2022	INE607M14913	30-09-2022	50,00,00,000	49,92,45,000	1,000	Repayment of ISIN INE607M14863 & Bridge Funding
Tata Power Renewable Energy Ltd	22-09-2022	INE607M14913	30-09-2022	1,00,00,00,000	99,84,90,000	2,000	Repayment of ISIN INE607M14863 & Bridge Funding
Tata Power Renewable Energy Ltd	22-09-2022	INE607M14913	30-09-2022	3,00,00,00,000	2,99,54,70,000	6,000	Repayment of ISIN INE607M14863 & Bridge Funding
Tata Power Renewable Energy Ltd	22-09-2022	INE607M14905	21-10-2022	6,00,00,00,000	5,96,90,34,000	12,000	Bridge Funding
Tata Power Renewable Energy Ltd	26-09-2022	INE607M14921	28-10-2022	1,70,00,00,000	1,69,01,02,600	3,400	Repayment of ISIN IN607M14871
Tata Power Renewable Energy Ltd	28-09-2022	INE607M14939	01-11-2022	4,00,00,00,000	3,97,44,56,000	8,000	Repayment of ISIN IN607M14889 and Bridge Funding
Total				47,15,00,00,000		94,300	

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