



13th January 2021

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, 'G' Block
Bandra-Kurla Complex,
Bandra (East)
Mumbai 400 051

Dear Sirs,

Certificate pursuant to SEBI Circular No. CIR/P/2019/115 dated October 22, 2019

In terms of Para 4 of Annexure II of the SEBI Circular no. CIR/P/2019/115 dated October 22, 2019, for framework for listing of commercial paper, please find enclosed a quarterly certificate confirming the use of CP proceeds and adherence to other listing conditions, for the quarter ended 31st December 2020.

We request you to kindly take the same on your record.

Thanking you,

Yours faithfully,
For **Tata Power Renewable Energy Limited**

Mona Purandare
Company Secretary
ACS-11327

Encl: As above

Tata Power Renewable Energy Limited

(Formerly known as Industrial Power Infrastructure Limited)

C/o The Tata Power Company Limited
Corporate Centre, A Block, 34, Sant Tukaram Road,
Carnac Bunder, Mumbai 400 009.
Tel : 91 22 6717 1000 Extn : 1626
CIN : U40108MH2007PLC168314



ANNEXURE - II

Proforma of Quarterly certificate to be submitted by the Issuer of Commercial Paper
(To be submitted within 15 days from the close of the quarter)

To,

Kotak Mahindra Bank Limited

Issuing and Paying Agent

REF NO : TPREL/CP/20-21/Q3
MV of CP : Rs.500,00,00,000/- (Five
Hundred Crores only)

ISIN CODE : As per Annexure I
10,000 units(Ten Thousand only)

Maturity Date of CP: As per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for the purpose as mentioned in Annexure I and the CP proceeds are used for the disclosed purpose.
- 2) The other conditions of the offer document and the CP directions are adhered to.
- 3) The asset classification of fund based facilities from banks/ Financial Institutions continues to be "Standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended Dec 2020 was Rs. 2275 crores

For Tata Power Renewable Energy Limited


Amey Naik
Chief Financial Officer



Date: 13th Jan, 2021

Place: Mumbai

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Annexure I

Issuer	Date of CP issue(Value Date)	ISIN No.	AMT(Rs)(FV)	DISCOUNTED AMOUNT	Maturity date of CP	UNITS	PURPOSE
TPREL	07-12-2020	INE607M14541	400,00,00,000	3985732000	15-01-2021	8000	BRIDGE FUNDING
TPREL	17-12-2020	INE607M14558	100,00,00,000	99,70,80,000	18-01-2021	2000	BRIDGE FUNDING



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