



Date : 10th January 2024

To,
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor,
Plot No.C/1, 'G' Block,
Bandra-Kurla Complex,
Bandra (East), Mumbai 400 051

Dear Sir / Ma'am,

Sub: Certificate pursuant to SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10th August 2021

In terms of Chapter XVII of the SEBI Master Circular no. SEBI/HO/DDHS/PoD1/P/CIR/2023/119 dated 10th August 2021, for issue and listing of Non-convertible Securities, Securitised Debt Instruments, Security Receipts; Municipal Debt Securities and Commercial Paper, please find enclosed a quarterly certificate confirming the use of Commercial Paper proceeds and adherence to other listing conditions, for the quarter ended 31st December 2023.

We request you to kindly take the above certificate on record.

Thanking you,

For Tata Power Renewable Energy Limited

Jeraz E. Mahernosh
Company Secretary
FCS: 7008

Tata Power Renewable Energy Limited

CIN : U40108MH2007PLC168314

C/o The Tata Power Company Limited

Corporate Centre, A Block, 34 Sant Tukaram Road, Carnac Bunder, Mumbai 400 009

Tel: +91 22 6717 1000 Extn: 1626

Email: tprel@tatapower.com Website: www.tatapowerrenewables.com



To,

Kotak Mahindra Bank Limited

Issuing and Paying Agent

REF NO : TPREL/CP/23-24/Q3

ISIN CODE : As per Annexure I

MV of CP : As per Annexure I

Maturity Date of CP: As per Annexure I

With reference to the above mentioned Commercial Paper issued by us, it is hereby certified that:

- 1) The CP was issued for the purpose as mentioned in Annexure I and the CP proceeds are used for the disclosed purpose.
- 2) The other conditions of the offer document and the CP directions are adhered to.
- 3) The asset classification of fund based facilities from banks/ Financial Institutions continues to be "Standard".
- 4) There has been no material change in our financial status which may adversely affect the credit rating of the Commercial Paper.
- 5) The CPs have not been invested by related parties either in primary market or in secondary market as per the list of beneficial owners.
- 6) The total issuance of CPs during the calendar year up to the quarter ended Dec'23 was Rs. 6,355 crores

For Tata Power Renewable Energy Limited

Amit Mimani

Amit Mimani
Chief Financial Officer

Date: 09th Jan, 2024

Place: Mumbai



Tata Power Renewable Energy Limited

CIN : U40108MH2007PLC168314

C/o The Tata Power Company Limited

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Annexure I

Company Name	ISIN	Date of CP Issued	Maturity Date of CP	Face Value of CP Issued	Discount Value of CP Issued	Units	End Use of Funds
Tata Power Renewable Energy Limited	INE607M14AB0	20-01-2023	22-03-2023	1,20,00,00,000.00	1,18,64,18,400.00	2,400	Repayment of ISIN INE607M14970
Tata Power Renewable Energy Limited	INE607M14AB0	20-01-2023	22-03-2023	50,00,00,000.00	49,43,41,000.00	1,000	Repayment of ISIN INE607M14970
Tata Power Renewable Energy Limited	INE607M14AC3	10-03-2023	07-06-2023	1,75,00,00,000.00	1,71,63,10,750.00	3,500	Repayment of ISIN INE607M14998
Tata Power Renewable Energy Limited	INE607M14AD6	24-03-2023	24-05-2023	2,50,00,00,000.00	2,46,72,20,000.00	5,000	Repayment of ISIN INE607M14AA2
Tata Power Renewable Energy Limited	INE607M14AE4	20-04-2023	20-06-2023	50,00,00,000.00	49,41,12,000.00	1,000	Repayment of ISIN INE607M14996
Tata Power Renewable Energy Limited	INE607M14AE4	20-04-2023	20-06-2023	1,50,00,00,000.00	1,48,23,36,000.00	3000	Repayment of ISIN INE607M14996
Tata Power Renewable Energy Limited	INE607M14AE4	20-04-2023	20-06-2023	1,50,00,00,000.00	1,48,23,36,000.00	3000	Repayment of ISIN INE607M14996
Tata Power Renewable Energy Limited	INE607M14AE4	20-04-2023	20-06-2023	2,50,00,00,000.00	2,47,05,60,000.00	5000	Repayment of ISIN INE607M14996
Tata Power Renewable Energy Limited	INE607M14AF1	24-05-2023	31-05-2023	2,50,00,00,000.00	2,49,66,20,000.00	5000	Repayment of ISIN INE607M14AD6
Tata Power Renewable Energy Limited	INE607M14AG9	30-05-2023	28-08-2023	6,00,00,00,000.00	5,89,39,08,000.00	12000	Bridge Funding
Tata Power Renewable Energy Limited	INE607M14AH7	20-06-2023	20-07-2023	4,00,00,00,000.00	3,97,65,64,000.00	8000	Repayment of ISIN INE607M14AE4
Tata Power Renewable Energy Limited	INE607M14AI5	20-07-2023	17-10-2023	4,00,00,00,000.00	3,93,12,68,000.00	8000	Repayment of ISIN INE607M14AH7
Tata Power Renewable Energy Limited	INE607M14AJ3	31-07-2023	13-10-2023	1,80,00,00,000.00	1,77,44,22,000.00	3600	Bridge Funding
Tata Power Renewable Energy Limited	INE607M14AK1	28-08-2023	24-11-2023	4,00,00,00,000.00	3,93,13,76,000.00	8000	Repayment of ISIN INE607M14AG9
Tata Power Renewable Energy Limited	INE607M14AL9	15-09-2023	13-12-2023	5,00,00,00,000.00	4,91,26,75,000.00	10000	Short term fund flow mismatch
Tata Power Renewable Energy Limited	INE607M14AM7	13-10-2023	11-01-2024	1,80,00,00,000.00	1,76,76,16,200.00	3600	Repayment of ISIN INE607M14AJ3
Tata Power Renewable Energy Limited	INE607M14AN5	17-10-2023	08-01-2024	4,00,00,00,000.00	3,93,39,80,000.00	8000	Repayment of ISIN INE607M14AI5
Tata Power Renewable Energy Limited	INE607M14AO3	20-10-2023	30-11-2023	3,00,00,00,000.00	2,97,59,97,000.00	6000	Bridge Funding
Tata Power Renewable Energy Limited	INE607M14AP0	31-10-2023	29-11-2023	3,50,00,00,000.00	3,47,94,86,500.00	7000	Short Term Fund flow mismatch
Tata Power Renewable Energy Limited	INE607M14AQ8	24-11-2023	22-02-2024	3,50,00,00,000.00	3,43,61,18,000.00	7000	Short Term Fund flow mismatch
Tata Power Renewable Energy Limited	INE607M14AR6	13-12-2023	07-03-2024	5,00,00,00,000.00	4,91,40,60,000.00	10000	Refinancing of existing CP which was used for cash flow mismat
Tata Power Renewable Energy Limited	INE607M14AS4	26-12-2023	11-03-2024	3,50,00,00,000.00	3,44,52,63,500.00	7000	Cash flow mismatch



Tata Power Renewable Energy Limited

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